



## **RESIDENTIAL CUSTOMER LETTER**

April 21, 2016

Dear Valued Customer,

I am writing to share an important announcement about our plan to restructure and strengthen SunEdison for the future.

We have made the decision to initiate a chapter 11 court-supervised restructuring process for SunEdison and certain of our domestic and international subsidiaries in order to reduce our debt.

Our customers should not see any disruption to their service. Importantly, we have secured commitments for new capital and subject to court approval, these financial resources will be made available to us in order to continue our day-to-day operations while we complete the restructuring process.

We will make every effort to keep you informed of significant developments and notify you of any changes in the ordinary course. We have established a Restructuring Information microsite at [www.restructuringupdates.com](http://www.restructuringupdates.com), which you can check for updates on our progress. We also have established a Restructuring Information line at (855) 388-4575 (or, if you are calling from outside the U.S. or Canada, at +1 (646) 795-6966), which you can call if you have questions.

I would like to thank you for your continued support. We are committed to continue to meet your needs while maintaining the same level of customer-driven service that you have come to expect from us going forward.

Ahmad Chatila  
Chief Executive Officer